

United States Bankruptcy Court

Eastern District of Virginia

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Headgear, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 54-1776814	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3409 Chandler Creek Road Virginia Beach, VA <div style="text-align: right; margin-top: 5px;"> ZIP Code 23453-2885 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Virginia Beach Cit	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY										
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input checked="" type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Estimated Liabilities <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Headgear, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Headgear, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Karen M. Crowley VSB _____
Signature of Attorney for Debtor(s)

Karen M. Crowley VSB #35881 _____
Printed Name of Attorney for Debtor(s)

Crowley, Liberatore & Ryan, PC _____
Firm Name
1435 Crossways Blvd
Suite 300
Chesapeake, VA 23320-2896

Address

(757) 333-4500 Fax: (757) 333-4501 _____
Telephone Number

January 11, 2011 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Guy L. Stello _____
Signature of Authorized Individual

Guy L. Stello _____
Printed Name of Authorized Individual

Chief Financial Officer _____
Title of Authorized Individual

January 11, 2011 _____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Eastern District of Virginia

In re **Headgear, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
AH Corporation Suite #20, 4th Floor Al-Hafeez Mall Main Blvd, Gulberg 3 Lahore, Pakistan	AH Corporation Suite #20, 4th Floor Al-Hafeez Mall Main Blvd, Gulberg 3 Lahore, Pakistan			40,075.84
Artistic Apparels (Pvt) Ltd. 42 / K, Block-6, P.E.C.H.S Shahrah-e-Faisal, PAKISTAN	Artistic Apparels (Pvt) Ltd. 42 / K, Block-6, P.E.C.H.S Shahrah-e-Faisal, PAKISTAN			88,282.72
CIT Technology Fin Serv, Inc 23896 Network Place Chicago, IL 60673	CIT Technology Fin Serv, Inc 23896 Network Place Chicago, IL 60673	Warehouse Supplies		82,898.13
Comfort Knitwears (PVT) Ltd. 45-Industrial Estate KOT Lakh Pat Lahore PAKISTAN	Comfort Knitwears (PVT) Ltd. 45-Industrial Estate KOT Lakh Pat Lahore PAKISTAN			29,587.32
Denim Artisan 250 West 39 St. Suite 801 New York, NY 10018	Denim Artisan 250 West 39 Street, Suite 801 New York, NY 10018 212-944-8944			150,000.00
Ezra Falek	Ezra Falek efalak@aol.com			200,000.00
Gilbert Displays 110 Spagnoli Rd. Melville, NY 11747	Gilbert Displays 110 Spagnoli Rd. Melville, NY 11747			41,563.69
HK Trading Co., Ltd. #210, Yeolsung Kaisville, 836-35 Yeoksam-Dong, Kangnam-Gu Seoul	HK Trading Co., Ltd. #210, Yeolsung Kaisville, 836-35 Yeoksam-Dong, Kangnam-Gu Seoul			122,330.74
M Yogabalakrishnan 10 Devangapurarn St Tirupur, Inda 641602	M Yogabalakrishnan 10 Devangapurarn St. Tirupur 641602 INDIA 91-121-7205903			415,255.35

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Matrix Clothing Group 2325 Dulles Corner Blvd Suite 500 Herndon, VA 20171	Matrix Clothing Group 2325 Dulles Corner Blvd Suite 500 Herndon, VA 20171			139,335.23
Newtown, Inc. PO Box 19865 Seattle, WA 98109	Newtown, Inc. PO Box 19865 Seattle, WA 98109	Inventory	Disputed	2,330,570.06
Pride Apparels 731/c Faisal Town Lahore PAKISTAN	Pride Apparels 731/c Faisal Town Lahore PAKISTAN			49,037.22
R-USman Enterprises 5-Upper Mall Mian Mir Road Lahore Pakistan	R-USman Enterprises 5-Upper Mall Mian Mir Road Lahore Pakistan			99,314.19
Reliance Staffing 4560 South Blvd, Ste 295, Virginia Beach, VA 23452	Reliance Staffing 4560 South Blvd, Ste 295, Virginia Beach, VA 23452	Temporary Staffing		35,155.69
Superior Enterprises Ltd. Unit 1616 16/F Tower A, Regent Centre 63 Wo Yi Hop Rd Kwai Chung, N.T., Hong Kong	Superior Enterprises Ltd. Unit 1616 16/F Tower A, Regent Centre Kwai Chung, N.T., Hong Kong	Inventory	Disputed	5,600,000.00
Tagliaferro & LoPresti, LLP 11755 Wilshire Boulevard, Suite1200 Los Angeles, CA 90025	Tagliaferro & LoPresti, LLP 11755 Wilshire Boulevard, Suite1200 Los Angeles, CA 90025	Legal Fees		29,171.25
UPS P.O. BOX 7247-0244 Philadelphia, PA 19170	UPS P.O. BOX 7247-0244 Philadelphia, PA 19170			28,441.82
UPS Supply Chain Solutions UPS / SCS Charlotte PO Box 533238 Charlotte, NC 28290-3238	UPS Supply Chain Solutions UPS / SCS Charlotte PO Box 533238 Charlotte, NC 28290-3238			111,417.85
US Customs Revenue Division/Mail Entry 6650 Telecom Drive Suite 100 Indianapolis, IN 46278	US Customs rEVENUE DIVISION/MAIL ENTRY 66650 TELEECOM DRIVE SUITE 100 Indianapolis, IN 46278	Customs Duties	Disputed	28,977.50
Zukerman & Associates, Ltd. 168 Business Park Dr, Ste 202 Virginia Beach, VA 23462	Zukerman & Associates, Ltd. 168 Business Park Dr, Ste 202 Virginia Beach, VA 23462	Accounting Fees		91,155.00

In re **Headgear, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 11, 2011**

Signature **/s/ Guy L. Stello**

Guy L. Stello

Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Absolute Bottled Water Co.
851 Seahawk Circle Ste 107
Virginia Beach, VA 23452

Advantage Heating & Cooling, Inc.
5253-A Challedon Drive
Virginia Beach, VA 23462-6318

AH Corporation
Suite #20, 4th Floor Al-Hafeez Mall
Main Blvd, Gulberg 3
Lahore, Pakistan

American Express
Business Gold Card
P. O. Box 1270
Newark, NJ 07101-1270

American Express
Business Management
P. O. Box 650448
Dallas, TX 75265-0448

American Heritage Life Ins. Co
PO Box 650514
Dallas, TX 75265-0514

Artistic Apparels (Pvt) Ltd.
42 / K, Block-6, P.E.C.H.S
Shahrah-e-Faisal, PAKISTAN

Atlantic Blueridge Elevator Company
2505 South Military Highway
Suite C
Chesapeake, VA 23320

Averitt Express
PO Box 3145
Cookeville, TN 38502-3145

AVF Consulting
1220-C East Joppa Road, Suite 514
Towson, MD 21286

Beacon Security Systems, LLC
732-E Eden Way N. #122
Chesapeake, VA 23320

Blazer Investigations
2030 Monterosa Road
Concord, NC 28025

Broadview Networks
PO Box 1191
Port Chester, NY 10573-1191

CEVA International Inc.
4770 Eubank Rd
Richmond, VA 23231

CFE
818 Widgeon Rd
Norfolk, VA 23513

CIT Technology Fin Serv, Inc
23896 Network Place
Chicago, IL 60673

City of Virginia Beach
City Treasurer
2401 Courthouse Drive
Municipal Center, Bldg. 1
Virginia Beach, VA 23456

Click 4 Tech Support, LLC
485 7th Avenue
Suite 1211
New York, NY 10018

CMC Interactive, LLC
75 Broad Street
30th Floor
New York, NY 10004

Comfort Knitwears (PVT) Ltd.
45-Industrial Estate KOT Lakh Pat
Lahore PAKISTAN

Concept One Accessories
119 West 40th Street
3rd Floor
New York, NY 10018

Cowels Spencer, Jr.
4926 A Lauderdale Ave.
Virginia Beach, VA 23455-1328

D&B
PO Box 75434
Chicago, IL 60675

DeLage Landen Fin'l Services
PO Box 41601
Philadelphia, PA 19101

Denim Artisan
250 West 39 St.
Suite 801
New York, NY 10018

Discover Card
PO Box 71084
Charlotte, NC 28272-1084

DMX, Inc.
1703 West Fifth Street
Suite 600
Austin, TX 78703

Dougherty
PO Box 601439
Charlotte, NC 28260-1439

Earheart Industrial Service, Inc.
2007 Botetourt St.
Richmond, VA 23220

EasLink Services Int'l Corp.
PO Box 116411
Atlanta, GA 30368-6411

Emcor Services
24-37 46th Street
Astoria, NY 11103

ESI
369 Edwin Dr.
Virginia Beach, VA 23462

Ezra Falek

Family Support Registry
PO Box 1800
Carrollton, GA 30112-1800

GE Capital
PO Box 642333
Pittsburgh, PA 15264-2333

Gilbert Displays
110 Spagnoli Rd.
Melville, NY 11747

GXS, Inc.
PO Box 640371
Pittsburgh, PA 15264-0371

Hewlett-Packard Financial Services
PO Box 402582
Atlanta, GA 30384-2582

HK Trading Co., Ltd.
#210, Yeolsung Kaisville, 836-35
Yeoksam-Dong, Kangnam-Gu
Seoul

Huff, Poole & Mahoney
4705 Columbus St.
Virginia Beach, VA 23462

Impala Logistics
PO Box 6233
Virginia Beach, VA 23456

Inet Network, Inc.
INM Unites Sales Dept.
101 S. 15th Street, Suite 102
Richmond, VA 23219

Jason Standard & Company, LLC
dba Wrap Kings
2 Hillair Cir.
White Plains, NY 10605

John Ackerman
26 Ludwigs Crossing Lane
Glenmoore, PA 19343

Kay & Emms (pvt) Lt.
117 J.B. Dhanola Tariq Rd.
Pharang Drain off Millat Road
Faisalabad, Pakistan

Land Rover Financial Group
PO Box 78074
Phoenix, AZ 85062

M Yogabalakrishnan
10 Devangapurarn St
Tirupur, Inda 641602

Mancon
1961 Diamond springs Rd.
Virginia Beach, VA 23455

Masa Corporation
PO Box 10263
Norfolk, VA 23513

Matrix Clothing Group
2325 Dulles Corner Blvd
Suite 500
Herndon, VA 20171

Mel Testamark
DBA Five Eight Brand Consulting
49 Seneca Ave.
Huntington Station, NY 11746

Mendelsohn, Drucker & Associates, PC
1500 John F. Kennedy Blvd, Ste 405
Philadelphia, PA 19102

Mke Trep Sales, Inc.
2005 Merrick Road
Merrick, NY 11566

Moderno Apparels
Off Defence Rd, 1 KM Off Bhopitan
Chowk, Raiwin
Lahore, Pakistan

Multra-Guard Corp.
PO Box 2293
Norfolk, VA 23501

Network I & D
4318 W. Cheyenne Avenue
North Las Vegas, NV 89032

New Way Locksmith, Inc.
PO Box 543
Midtown Station
New York, NY 10018

Newtown, Inc.
PO Box 19865
Seattle, WA 98109

NPM Del Mexico S.A. DE C.V.
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Rajby Industries
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Resource Communications, Inc.
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RLT , LLC
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Rocket Direct Communications, inc.
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Xpedx
3666 Progress Road
Norfolk, VA 23502

Zukerman & Associates, Ltd.
168 Business Park Dr, Ste 202
Virginia Beach, VA 23462

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Headgear, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Headgear, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

January 11, 2011

Date

/s/ Karen M. Crowley VSB

Karen M. Crowley VSB #35881

Signature of Attorney or Litigant
Counsel for **Headgear, Inc.**

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